

Financial Highlights (Consolidated)

MITSUBISHI ESTATE CO., LTD. AND CONSOLIDATED SUBSIDIARIES

Years ended March 31	Millions of yen		Thousands of U.S. dollars
	1998	1999	1999
Revenue from operations	I 548,731	I 565,259	\$ 4,689,000
Net income	31,848	22,327	185,209
As a percentage of revenue from operations	5.8%	3.9%	
As a percentage of shareholders' equity	7.0%	4.9%	
Total assets	2,103,258	2,283,773	18,944,611
Total shareholders' equity	454,057	459,574	3,812,311
Common stock	86,534	86,534	717,827
	Yen		U.S. dollars
Per share amounts:			
Net income	I24.51	I17.19	\$0.143
Cash dividends applicable to the year	8.00	8.00	0.066

Note: Yen amounts shown are translated into U.S. dollars, solely for convenience, at the prevailing exchange rate on March 31, 1999, of ¥120.55 to US\$1.00.

