

3. Forecast of Consolidated Financial Results for FY2014 (April 1, 2013 – March 31, 2014)

* Percent figures for Revenue from Operations, Operating Income, Income before Taxes and Special Items, and Net Income express the percentage changes from the previous fiscal year.

	Revenue from Operations		Operating Income		Income before Taxes and Special Items		Net Income		EPS
Full Fiscal Year	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
	1,070,000	15.4	160,000	35.2	122,000	32.1	58,000	27.5	41.80

Notes

(1) Changes in Important Subsidiaries during the Period (Changes in Specified Subsidiaries in accordance with Changes in the Scope of Consolidation): Yes

- New Consolidation: 1) Shinjuku 6-chome Tokutei Mokuteki Kaisya
 2) Otemachi Development Tokutei Mokuteki Kaisya
 3) Toyosu 3-1 Tokutei Mokuteki Kaisya
 4) Shinjuku 6-chome S-Block Tokutei Mokuteki Kaisya

New Exclusion: 1) Otemachi Development Tokutei Mokuteki Kaisya

(2) Changes in Accounting Principles, Procedures, Presentation Methods, etc., Concerning the Preparation of Consolidated Financial Statements (Recorded under “Changes in Significant Matters in the Preparation of Consolidated Financial Statements”)

- 1) Changes of accompanying revisions in accounting standards: Yes
 2) Changes of accompanying revisions other than 1. above: Yes
 3) Changes in accounting estimates: Yes
 4) Retrospective restatement: No

(3) Number of Outstanding Shares (Common Stock)

- 1) Number of Outstanding Shares at the Fiscal Period-End (Including Treasury Stock)
 Mar. 31, 2013 1,390,397,097 shares Mar. 31, 2012 1,390,397,097 shares
- 2) Number of Shares of Treasury Stock at the Fiscal Period-End
 Mar. 31, 2013 2,744,114 shares Mar. 31, 2012 2,593,632 shares
- 3) Average Number of Shares during the Period
 Mar. 31, 2013 1,387,704,030 shares Mar. 31, 2012 1,387,801,783 shares

(Reference) Non-Consolidated Results

1. Non-Consolidated Results for FY2013 (April 1, 2012 – March, 31 2013)

* Percent figures for Revenue from Operations, Operating Income, Income before Taxes and Special Items, and Net Income express the percentage changes from the previous fiscal year.

(1) Non-Consolidated Results

	Revenue from Operations		Operating Income		Income before Taxes and Special Items		Net Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2013	380,844	(10.8)	64,909	(34.5)	53,421	(38.3)	(29,889)	-
FY2012	426,947	(9.4)	99,060	(14.5)	86,557	(14.1)	36,700	(29.8)

	EPS	Diluted EPS
	Yen	Yen
FY2013	(21.54)	-
FY2012	26.45	26.44

(2) Non-Consolidated Financial Position

	Total Assets	Net Assets	Total Equity to Total Assets	Net Assets per Share
	Millions of yen	Millions of yen	%	Yen
Mar. 31, 2013	3,921,922	1,178,640	30.0	849.02
Mar. 31, 2012	3,567,727	1,203,423	33.7	866.82

(Reference) Total Equity Mar. 31, 2013 ¥1,178,140 million Mar. 31, 2012 ¥1,202,972 million

Implementation status of review processes

This Summary of Consolidated Financial Results is not subject to the review processes under the Financial Products and Exchange Law.

At the time of this document's release, review of the financial statements under the Financial Products and Exchange Law has not been completed.

Cautionary Statement with respect to Forecast of Consolidated Financial Results

The forecasts and projected operating results contained in this report are based on information and data available to the Company at the time of disclosure as well as certain assumptions deemed rational. Therefore, actual performance may differ significantly from such forecasts due to various factors.