



March 25, 2008

To whom it may concern:

Company Name: Mitsubishi Estate Co., Ltd.  
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### **Notice Concerning Property Acquisition**

Mitsubishi Estate Co., Ltd. (hereafter “Mitsubishi Estate”) today announced that it has been selected as the transferee for the following property. Brief details are as follows.

#### 1. Reason for Acquisition

Today, Mitsubishi Estate was selected by Resona Bank, Limited as the transferee of the compartmentalized ownership rights held by Resona Bank, Limited in the Resona Maruha Building.

Mitsubishi Estate plans to acquire and at the same time transfer the acquired property to a special-purpose company (SPC) based on a method of asset securitization developed by Mitsubishi Estate. The SPC intends to investigate future integrated development of both the property and surrounding land.

#### 2. Outline of Property to be Acquired

- (1) Location: Otemachi 1-2-1, Chiyoda-ku, Tokyo
- (2) Land area: 6,893.71m<sup>2</sup> (73% joint ownership)
- (3) Building structure: Steel frame, steel reinforced concrete, flat roof,  
4B/25F
- (4) Total floor area: 74,379.30m<sup>2</sup> (entire building)  
42,470.56m<sup>2</sup> (portion compartmentally owned)
- (5) Date completed: November 1978
- (6) Acquisition price: Approximately ¥162 billion

### 3. Outline of Company from which Property is to be Acquired

- (1) Company name: Resona Bank, Limited
- (2) Headquarters: Bingomachi 2-2-1, Chuo-ku, Osaka
- (3) Representative: Hiroyuki Mizuta, President
- (4) Capital: ¥279.9 billion
- (5) Major shareholders: Resona Holdings, Inc.
- (6) Primary business: Banking

### 4. Date of Acquisition (Scheduled)

April 30, 2008: Property acquisition agreement execution and handover